

Investor Relations and Corporate Information

Corporate Headquarters

Energy Plaza
444 South 16th Street Mall
Omaha, Nebraska
68102-2247
oppd.com

General Counsel

Fraser Stryker PC LLO
Omaha, Nebraska

Financial Advisor

Barclays Capital Inc.
New York, New York

Consulting Engineer

Brattle Group Inc.
Boston, Massachusetts

Independent Auditors

BKD LLP
Omaha, Nebraska

Bond Counsel

Kutak Rock LLP
Omaha, Nebraska

Commercial Paper Holders

Issuing and Paying Agent
The Bank of New York Mellon Trust
Company, N.A.
New York, New York

Senior, Subordinate and Separate System Bondholders

You may contact OPPD with questions
about OPPD debt at:

Treasury & Financial Operations
Omaha Public Power District
444 South 16th Street Mall
Omaha, Nebraska 68102-2247
Email: finfo@oppd.com
800-428-5584

The Trustee and Paying Agent on
OPPD's Senior Lien Debt, Subordi-
nated Revenue Bonds and Separate
System Revenue Bonds is The Bank
of New York Mellon Trust Company,
N.A. You may contact The Bank of
New York Mellon Trust Company, N.A.
directly at:

The Bank of New York Mellon
Trust Company, N.A.
Global Corporate Trust
2 North LaSalle Street, Suite 1020
Chicago, Illinois 60602
Email:
corporate.bond.research@bnymellon.com
Bondholder Communications:
800-254-2826

Minibond Administrator

You may contact the Minibond
Administrator at:

Minibond Administrator
Omaha Public Power District
444 South 16th Street Mall
Omaha, Nebraska 68102-2247
Email: minibonds@oppd.com
800-428-5584

Available Financial Information

In compliance with Securities and
Exchange Commission Rule 15c2-12,
information regarding OPPD is avail-
able through the Municipal Securities
Rulemaking Board's Electronic
Municipal Market Access System.

Copies of its most recent annual reports
and official statements also are available
upon request at finfo@oppd.com or at
the following address:

Treasury & Financial Operations Division
Omaha Public Power District
444 South 16th Street Mall
Omaha, Nebraska 68102-2247

Financial information in the annual report
also is available at oppd.com